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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

**USACM Trust's AMENDED Motion to
Amend Court's Order Sustaining the
First Omnibus Objection Re The Lerin
Hills, LTD Loan (Amended to Revise
Hearing Date)¹**

Date of Original Hearing: September 30, 2011

Date of Hearing: March 1, 2012

Time of Hearing: 10:00 a.m.

Estimated Time for Hearing: 5 minutes

The USACM Liquidating Trust (the "USACM Trust") moves to amend **Exhibit A** to the Court's Order Sustaining First Omnibus Objection of USACM Trust to Proofs of Claim Based Entirely Upon Investment in the Lerin Hills Loan [DE 9486] (the "Order").

After the Court entered the Order, the USACM Trust realized that the amount of the claim shown for Proof of Claim No. 10725-2053 by KM Financials LLC (the "Claim") was incorrect. To correct this error, the USACM Trust asks that the Court amend the Order such that the amount of the Claim is stated as \$50,883.56; 85% of the Claim (\$43,251.03) disallowed; and 15% of the Claim (\$7,632.53) is allowed. This result is consistent with how the Court treated the other claims subject to the First Omnibus

¹ The original motion[DE 9577] was filed on December 1, 2011. However, no hearing was set. Therefore, the USACM Trust is submitting an amended motion to provide for proper notice of the hearing.

1 Objection of USACM Trust to Proofs of Claim Based Entirely Upon Investment in the
2 Lerin Hills Loan.

3
4 DATED January 4, 2012

LEWIS AND ROCA LLP

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10 Copy of the foregoing mailed by first class
11 Postage prepaid U.S. mailed on
12 January 4, 2012 to:

13 KM Financials LLC
14 4847 Damon Cir
Salt Lake City, UT 84117-5854

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16 LEWIS AND ROCA LLP

17
18 /s/ Marie Mancino
19 Marie Mancino, Secretary